Genetic structure of Mesoamerican populations of Big-leaf mahogany (*Swietenia macrophylla*) inferred from microsatellite analysis

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Abstract

While microsatellites have been used to examine genetic structure in local populations of Neotropical trees, genetic studies based on such high-resolution markers have not been carried out for Mesoamerica as a whole. Here we assess the genetic structure of the Mesoamerican mahogany *Swietenia macrophylla* King (big-leaf mahogany), a Neotropical tree species recently listed as endangered in CITES which is commercially extinct through much of its native range. We used seven variable microsatellite loci to assess genetic diversity and population structure in eight naturally established mahogany populations from six Mesoamerican countries. Measures of genetic differentiation (*F*<sub>ST</sub> and *R*<sub>ST</sub>) indicated significant differences between most populations. Unrooted dendrograms based on genetic distances between populations provide evidence of strong phylogeographic structure in Mesoamerican mahogany. The two populations on the Pacific coasts of Costa Rica and Panama were genetically distant from all the others, and from one another. The remaining populations formed two clusters, one comprised of the northern populations of Mexico, Belize and Guatemala and the other containing the southern Atlantic populations of Nicaragua and Costa Rica. Significant correlation was found between geographical distance and all pairwise measures of genetic divergence, suggesting the importance of regional biogeography and isolation by distance in Mesoamerican mahogany. The results of this study demonstrate greater phylogeographic structure than has been found across Amazon basin *S. macrophylla*. Our findings suggest a relatively complex Mesoamerican biogeographic history and lead to the prediction that other Central American trees will show similar patterns of regional differentiation.

Keywords: mahogany, Meliaceae, Mesoamerica, microsatellites, population genetics, *Swietenia macrophylla*

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Introduction

For rare Neotropical trees, the current rate of deforestation in Mesoamerica is sufficiently high to endanger their continued existence through habitat loss and the potential lack of gene flow as a result of forest fragmentation. The approach to extinction, or at the least the severe loss of genetic diversity, may be further accelerated for tree species that are not only rare but have a high economic value, leading to their harvest in otherwise undisturbed forest. With an average density of one commercial-sized tree per hectare and the highest priced wood in the Neotropics, conservation of *Swietenia macrophylla* (big-leaf mahogany) is a subject of increasing concern for governments and conservationists alike. In order to address this concern and provide data on regional patterns of population genetic structure in Neotropical trees, we have...
undertaken a microsatellite-based analysis of *S. macrophylla* across its Mesoamerican range.

Although the species’ natural range stretches from southern Mexico to the southern Amazon basin in Brazil, deforestation has destroyed a large percentage of the mahogany-containing forests (Gillies *et al.* 1999). Conserving genetic diversity is additionally important in this case because of evidence that vertical growth, degree of branching, and shoot borer resistance are heritable traits (Newton *et al.* 1999). The other two members of *Swietenia*, *S. humilis* on the Pacific coast of Central America and *S. mahoganii* in the Caribbean, both appear capable of hybridizing with *S. macrophylla* but their ranges are generally non-overlapping (Pennington 1981). Like Central American *S. macrophylla*, both *S. humilis* and *S. mahoganii* are now considered commercially extinct throughout most of their ranges.

*S. macrophylla* is a monocious canopy emergent tree. The small unisexual flowers are pollinated by generalist moths or small bees (Styles 1972), suggesting restricted pollen flow relative to tree species visited by specialist pollinators which have more extensive foraging ranges. A mating study of two Costa Rican mahogany populations also indicated very limited pollen flow, on the order of 200 m (Lowe *et al.* 2003). Most of the large, wind-dispersed winged seeds of mahogany fall near the maternal tree, and in a study of Bolivian *S. macrophylla* the median dispersal distance was 32–36 m, with a maximum of about 80 m (Gullison *et al.* 1996). Seeds do not remain viable beyond one rainy season and seedlings do not survive long in the shade. It appears that Mesoamerican mahogany often regenerates in even-aged cohorts, suggesting that recruitment may depend on periodic catastrophic disturbances, specifically hurricanes and fires (Snook 1996). However, this conclusion is based on the assumption that plant size and ages are closely correlated, which is not true for many tropical trees (Chambers *et al.* 1998).

Given the intense conservation and economic interests, it is not surprising that mahogany has been the subject of more genetic studies than any other Neotropical tree. Helgason *et al.* (1996) studied populations of *S. macrophylla* from Belize and Costa Rica and found no variation in chloroplast DNA sequence. A microsatellite study of *S. humilis* in fragmented forest stands in Honduras also discovered little variation between populations, but high overall levels of heterozygosity and allelic diversity (White *et al.* 1995–97 survey of Central American mahogany conducted by CATIE (Tropical Agricultural Research and Higher Education Center, Turrialba, Costa Rica), and includes eight natural populations from Mexico (Nuevo Becal, N = 40), Belize (Las Cuevas, N = 48), Guatemala (Bethel, N = 43 and Tikal, N = 55), Nicaragua (Mukuwas, N = 30), Costa Rica (El Parque, N = 23 and Santa Rosa, N = 16) and Panama (Tonosí, N = 32) (Fig. 1). The Bethel, Tikal (Guatemala) and Mukuwas (Nicaragua) sites were located in undisturbed forest while Nuevo Becal (Mexico), Las Cuevas (Belize), El Parque (Costa Rica), Santa Rosa (Costa Rica) and Tonosí (Panama) sites had been selectively logged. Adult mahogany trees (> 80 cm at breast height) were surveyed along linear transects until 65 trees were sampled or the forest block ended. Adult leaves or seeds were collected from individuals spaced at ≥ 100 m apart to reduce the probability of sampling from family clusters. We stored the adult leaves at −20 °C and subsequently germinated the seeds. Because the seedling tissue was more amenable to subsequent genetic analyses, we usually

Our population sampling of *S. macrophylla* across its Mesoamerican range covers largely the same region investigated by Gillies *et al.* (1999), but we employed microsatellite markers developed for this species by Lemes *et al.* (2002). The acquisition of additional data based on co-dominant microsatellite markers provides a more detailed population genetic characterization of Mesoamerican mahogany, while laying the foundation for our forthcoming comparative analysis of *S. macrophylla* across its entire South and Mesoamerican range.

Given the relatively high levels of microsatellite variation observed in previous studies of *S. macrophylla* (Lemes 2000; Lemes *et al.* 2002; Lemes *et al.* 2003), we hypothesized that overall genetic diversity of Mesoamerican mahogany would be comparable to that of Amazonian mahogany. However, given Mesoamerica’s elongate geography and greater natural fragmentation, we posited an increased influence of landscape heterogeneity on population subdivision in comparison to Amazonian mahogany. As the first microsatellite study of a Mesoamerican tree at this geographical scale, we anticipate that our results will provide a foundation for future comparative biogeographic studies of the region’s flora. In addition, we hope that improved genetic characterization of Mesoamerican *S. macrophylla* will assist in the conservation of diversity in this endangered and highly valued species.

Materials and methods

Our study was based on seven variable microsatellite loci (Lemes *et al.* 2002) analysed in eight mahogany populations from six Mesoamerican countries. Sample sizes ranged from 16 to 55 individuals, with a mean sample of 36 trees per population. Our sampling was part of a

used tissue from a single seedling as a proxy for its mother tree.

Samples were ground in a FastPrep (Bio 101 Corporation) and DNA was extracted using the Qiagen Dneasy kit (Qiagen Corporation). DNA was quantified using a mass spectrometer and diluted 1 : 100 in distilled water to a concentration of approximately 10 μg/mL for polymerase chain reaction (PCR). Genetic diversity was assessed using seven of the nine polymorphic dinucleotide microsatellite loci developed and optimized for *Swietenia macrophylla* of the Brazilian Amazon (Lemes et al. 2002); the other two loci did not amplify consistently in Central American samples. PCR was performed in 10-μL reactions containing 1× reaction buffer, 3.75 mM MgCl₂, 6 μg bovine serum albumin, 100 μM of each dNTP, 2 μM each of forward and reverse primer, 0.25 U of Qiagen® *Taq*, 3 μg template DNA and H₂O. The thermal conditions were: 95 °C for 10 min, 30 cycles of 95 °C for 30 s, 56 °C for 40 s, and 72 °C for 1 min, followed by a final elongation step of 15 min at 72 °C.

PCR products were electrophoresed on 6% denaturing polyacrylamide gels using GeneScan-500 size standard (Applied Biosystems). Loci SM01, SM22, SM32 and SM51 were run on an MJ Research Base Station and analysed with the software CARTOGRAPHER (MJR). Loci SM31, SM40 and SM46 were run on an ABI 373 (Applied Biosystems) and analysed with GENESCAN and GENOTYPER (Applied Biosystems). The long final elongation ensured consistency in adenine addition across samples. Stutter was low and if allele sizes were unclear, samples were run again.

**Genetic analyses**

Allele frequencies and mean observed and unbiased expected heterozygosity (Nei 1987) were estimated using GENEPOP 3.2a (Raymond & Rousset 1995). Hardy–Weinberg equilibrium and linkage disequilibrium for all locus pairs were tested by Fisher’s exact test and P-values were determined by Monte Carlo Markov chain with 1000 iterations.

Levels of genetic differentiation among populations were assessed using the *Fₛₚₜ* estimator *θ* (Weir & Cockerham 1984) in FSTAT 2.9.3 (Goudet 1995), and *ρ*, Slatkin’s (1995) estimator of *Rₛₚₜ*, in RSTCALC 2.2 (Goodman 1997). It is useful to present both parameters since each has its strengths and weaknesses. *Fₛₚₜ* is deflated by a high mutation rate, which for microsatellites can be a significant factor, while *Rₛₚₜ* is unaffected by mutation rate under a strict stepwise-mutation model. On the other hand, *Rₛₚₜ* has a higher variance, particularly when sample sizes are small and vary in size (Ruzzante 1998). *Fₛₚₜ* is more accurate for smaller, recently diverged populations while *Rₛₚₜ* is more accurate for larger populations with longer divergence times (Balloux & Lugon-Moulin 2002).

For pairwise estimations of these parameters, the exact G-test was used to determine significance of *θ*-values (28,000 permutations) and *ρ*-values (1000 permutations) with Bonferroni corrections for multiple comparisons (Rice 1989). The average over loci (*Rₛₚₜ*ₖ) was used to estimate overall *Rₛₚₜ* (Balloux & Goudet 2002). The level of inbreeding was assessed using *Fₛₚₜ* (Weir & Cockerham 1984). Significance of *θ* and *Fₛₚₜ* were tested using GENETIX 4.01 (Belkhir et al. 1996–98) with 1000 permutations.

Genetic distance was estimated using (6μ)² based on the stepwise model of microsatellite mutation (Goldstein et al. 1995), and Nei’s standard distance D (Nei 1987) using MICROSAT 1.5d (Minch et al. 1995–97). Simulations have shown that Nei’s D has the highest probability of giving the correct topology when divergences are recent, whether using the infinite alleles or the stepwise-mutation model (Takezaki & Nei 1996). Unlike some other measures of distance, differences in sample size across populations do not have a major effect on the sampling variance of Nei’s D and (6μ)² (Ruzzante 1998).

Populations were geo-referenced and pairwise geographical distances were calculated in ARCGIS 3.2. Using the GENEPOP ISOLDE program, we tested the hypothesis that genetic distance between population pairs is dependent upon geographical distance. Correlation between geographical distance and *θ* and *ρ* was assessed and significance was determined by the Mantel test (Mantel 1967) with 1000 permutations.

Cluster analysis was carried out using the UPGMA algorithm implemented in Phylip 3.573c (Felsenstein 1993) using both Nei’s D and (6μ)² pairwise distances. The significance of the best topology was estimated with 1000 bootstrap replicates and a consensus tree was constructed. Branch lengths were estimated using PAUP* 4.0b9 (Swofford 2000). Comparisons with Amazonian data (Lemes 2000; Lemes et al. 2003) were performed using the two-tailed Wilcoxon test (Sokal & Rohlf 1995).
Results

We analysed 287 individuals representing eight populations of Mesoamerican mahogany, and observed a mean of 13.0 alleles per locus for seven microsatellite loci. All loci demonstrated independent inheritance, with no locus pairs showing significant linkage disequilibrium across populations. The Nuevo Becal population demonstrated overall linkage disequilibrium, with 26 out of 28 locus pairs having significant linkage ($P < 0.05$). However, this pattern was restricted to this population. The mean number of alleles per locus across all populations for the seven microsatellites studied was 7.27 (Table 1). The highest and lowest mean number of alleles was observed for Las Cuevas (8.86) and El Parque (6.43), respectively. Expected heterozygosity ranged from 0.59 in Las Cuevas to 0.80 in Santa Rosa with a mean of 0.66.

Tests for Hardy–Weinberg equilibrium demonstrated significant heterozygote deficits for each locus in about half the populations at the $P < 0.05$ level. While all populations except Nuevo Becal had a significant coefficient of inbreeding when all loci were combined, the number of loci with significant $F_{IS}$ values varied from one for Santa Rosa to five for Mukuwas.

The allele distributions were perfectly continuous for SM01. They were nearly continuous for all the others, skipping only one size class for SM22 and SM32 and two size classes for SM31 and SM40, suggesting that the stepwise-mutation model is an appropriate model for mutation at these loci. The two measures of genetic differentiation $\theta$ and $\rho$ over all loci were each significantly different from zero ($P < 0.001$), with overall values of $\theta = 0.109$ and $\rho = 0.177$. Pairwise calculations of $\theta$ and $\rho$ yielded significant values for 27 out of 28 population pairs for $\theta$ and 26 out of 28 pairs for $\rho$ (Table 2). Positive correlation ($R^2 = 0.624$) was observed between geographical distance and genetic differentiation: $\theta$ ($P = 0.005$) and $\rho$ ($P = 0.000$). These correlations remained significant when Tonosí, the most distant population, was removed ($\theta$, $P = 0.025$; $\rho$, $P = 0.001$). Figure 2 shows the correlation between $\rho$ and geographical distance.
Consensus trees constructed based on Nei’s D and δμ² distance measures (Fig. 3) resulted in trees with the same topology for more diverged populations but different topology for the populations of Mexico, Belize and Guatemala, those most closely related to each other. While δμ² is the most reliable distance for older divergence, Nei’s D is likely to be more accurate for the more closely related northern populations (Takezaki & Nei 1996). Our unpublished results on chloroplast and mitochondrial DNA divergence between Central American mahogany populations indicates ages younger than the formation of the Panama land bridge (~3.1 million years ago; Coates & Obando 1996). The modest age of mahogany populations coupled with the species’ long generation time suggests that microsatellites are appropriate for inferring relationships between populations. For example, Richard & Thorpe (2001) demonstrated that microsatellite-based distance measures did not reach an asymptote at time scales of 3–6 million years in lizards and Goldstein et al. (1999) used microsatellites to construct a upgma tree of fox populations in the Channel Islands that accurately reflected historical relationships.

Discussion

Levels of genetic variation within Mesoamerican populations

While values for A (the average number of alleles observed over all loci and across all populations), and $H_E$ (expected heterozygosity) fall within the range of other microsatellite studies of Neotropical trees (e.g. Chase et al. 1996; White & Powell 1997), both values were significantly lower in this study ($A = 13.0$, $H_E = 0.66$) than for Amazonian mahogany for the same loci ($A = 18.57$, $H_E = 0.79$, Lemes 2000; Lemes et al. 2003) as determined by two-tailed Wilcoxon test ($P < 0.05$). While the Central American populations would be expected to contain only a subset of the diversity of the Brazilian populations if the species originated in South America, we lack fossil evidence establishing the geographical origin of *Swietenia macrophylla*. It is worth noting, however, that the northern distribution of all three species of *Swietenia* (Pennington 1981) favours a Mesoamerican origin for *S. macrophylla*.

Two additional hypotheses may account for the reduced allelic diversity of Mesoamerican mahogany populations. First, the long-term effective population size(s) of *S. macrophylla* in Mesoamerica may be considerably smaller than in Amazonia owing to differences in land area and suitable mahogany habitat, or to relative changes in habitat area as a result of historical climate change. We estimate that the area of mahogany habitat in South America may exceed that in Mesoamerica by a factor of four based on Pennington (1981) and Calvo (2000). The effects of climate change on the habitat area occupied by mahogany are more difficult to calculate. Climate change associated with the Pleistocene glaciations is thought to have restricted rain-forest cover more severely in Mesoamerica than in South America (Whitmore & Prance 1987), thus exaggerating current
regional differences in the effective population sizes of rainforest trees. However, *Swietenia macrophylla* favours relatively dry seasonal forests, and thus mahogany populations might have expanded during the glacial periods. Even in this case it appears likely that the effective population of mahogany would have been greater in South America than Mesoamerica, given the hypothesis of Prado & Gibbs (1993) indicating a significant expansion of dry forest in the southern Amazonian arc during the last glacial maximum. Under either habitat change scenario, it appears likely that the difference in effective population size of mahogany in South America and Mesoamerica would have been accentuated, resulting in loss of Mesoamerican diversity through genetic drift.

Second, the lower diversity of Mesoamerican mahogany may have resulted from recent reductions in population size caused by the extremely high rate of mahogany logging in the region, as well as the greater severity and duration of Mesoamerican deforestation as compared to the Amazon. Selective logging has been shown for other timber species to lead to an increase in self-fertilization (Murawska *et al.* 1994), and a loss of genetic diversity (Lee *et al.* 2002). However, three of the eight mahogany populations sampled here represent unlogged forests, and thus have not suffered the reductions in local tree density that can promote inbreeding. Moreover, it has been shown that highly isolated trees of *S. humilis* experience extensive long-distance gene flow by pollen (White *et al.* 2002). Given the additional fact that the three unlogged forests (Bethel, Tikal and Mukuwas) and the five selectively logged forests (Nuevo Becal, Las Cuevas, El Parque, Santa Rosa and Tonosi) have similar inbreeding coefficients and allelic diversities, it is unlikely that selective logging explains the lower levels of genetic diversity in Mesoamerican *S. macrophylla*.

Furthermore, we do not consider anthropogenic forest fragmentation to be a compelling explanation for the reduced genetic diversity. Given the long generation times of *S. macrophylla* relative to the time since deforestation, it is unlikely that sufficient time has passed for genetic drift to have caused a significant loss of alleles in most Mesoamerican mahogany populations. Although these factors argue against a causal role for logging or deforestation in the genetic erosion of Mesoamerican *S. macrophylla*, such an effect cannot be entirely discounted. To test such a hypothesis, it would be necessary to sample large numbers of adults in addition to the seedlings which comprise most of the samples considered here, and to compare genetic diversity in the two age classes.

The unusually high linkage disequilibrium found in almost all locus pairs in Nuevo Becal, the northernmost mahogany population in our study, suggests that the population was either recently established or has passed through a population bottleneck. There is a long history of mahogany trade in Mexico, where mahogany has been logged for the international market since the 17th century (Snook 1996). While evidence is lacking for decreased genetic variation among human-impacted populations of *Swietenia* spp. (Gillies *et al.* 1999; White *et al.* 1999), the record of logging in Mexico may be sufficiently long relative to the mahogany life cycle to register discernible population genetic change in harvested forests.

The generally high level of heterozygote deficiency across loci and populations prompts examination of factors that can lead to relatively high levels of homozygosity. The presence of a heterozygote deficiency at every locus, coupled with the fact that very few individuals failed to amplify (these may indicate null/null homozygotes), indicates that null alleles are unlikely to explain the heterozygote deficit. We also consider a Wahlund effect to be unlikely since trees within a population tend to flower simultaneously (Lowe *et al.* 2003). Thus, inbreeding would appear to represent the most likely explanation for the excess of homozygous alleles in the Mesoamerican populations of mahogany. This conclusion is corroborated by similar patterns observed in Amazonian *S. macrophylla* (Lemes 2000) in addition to a mating system analysis of the Brazilian trees in which 4.2% of seeds resulted from self-fertilization or kin mating, showing that while inbreeding is low in this species, it is not negligible (Lemes 2000). Inbreeding may be increased by the small size and isolation of many of the populations utilized in our study. A microsatellite study of *S. humilis* on a local scale also demonstrated significant levels of inbreeding for each population, with *F*<sub>Is</sub> values ranging from 0.178 to 0.223 (White *et al.* 1999). Heterozygote deficits have been found in microsatellite studies of other tropical trees, e.g. *Symphonia globulifera* (Aldrich *et al.* 1998) and *Melaleuca alternifolia* (Rossetto *et al.* 1999). As the number of such studies increases, comparative analysis should reveal the relative occurrence of inbreeding in Neotropical trees, and its association with fragmented or selectively logged forest populations.

Genetic differentiation among Mesoamerican populations

This study demonstrates a moderate level of genetic structure among Mesoamerican mahogany populations. Overall *θ* (0.109) and ρ (0.177) were similar to the values found in the Amazon populations for these loci (θ = 0.091; ρ = 0.144; Lemes 2000; Lemes *et al.* 2003); while the Mesoamerican values were higher, the differences were not significant (*P* > 0.1 for both, two-tailed Wilcoxon test). Since high mutation rates and reduced gene flow deflate *F*<sub>ST</sub> values, *R*<sub>ST</sub> tends to better reflect true differentiation when there is greater divergence between populations. Even though microsatellite mutation is likely to deviate somewhat from a strict stepwise-mutation model, *R*<sub>ST</sub> is still expected to reflect population differentiation more.
involves some degree of memory. On the other hand, differences in environmental conditions between locations of the northern and central Mesoamerican mahogany population clusters and the Mesoamerican ‘refuge’ posited by Whitmore & Prance (1987). The first factor is linked to the geographical isolation of the populations on the Pacific side of the Talamanca mountain range, and in particular, to Tonosí's location near the tip of Panama’s Azuero Peninsula. Considering the large genetic distance, the split between the Santa Rosa and Tonosí populations and all others may have occurred early in the Mesoamerican expansion of mahogany, perhaps prior to the late Miocene development of the Talamanca mountain range. The second factor is introgression, as Santa Rosa is the only sampled population located within the range of *S. humilis*, raising the possibility that alleles have moved between these two mahogany species. However, comparative data on allele identities and genotypes for the two mahogany species are required to test this possibility. In addition, Lowe *et al.* (2003) suggest that environmental variation, such as differences in habitat moisture, may increase genetic differentiation, and Santa Rosa is in a drier area than the other populations. It is important to note that while microsatellites have been successfully used to reconstruct phylogenies between populations or closely related species, microsatellite-based distance measures are strongly affected by bottlenecks and fluctuations in population size (Richard & Thorpe 2001) and therefore must be treated cautiously. The strong isolation by distance pattern found in this study is consistent with other large-scale studies of tropical trees, for example *Caryocar brasiliense* in the Cerrado area of Brazil (Collevatti *et al.* 2001) and *Euterpe edulis* in the Brazilian Atlantic rainforest (Cardoso *et al.* 2000). Isolation by distance was observed for Amazonian *S. macrophylla* (Lemes *et al.* 2003), but the Mesoamerican populations also form natural groups based on geographical isolation, which raises the possibility that the pattern observed for Mesoamerican mahogany owes more to the geography of the region than distance per se. Although one of the two population pairs that produced insignificant pairwise $F_{ST}$ and/or $R_{ST}$ values are geographical nearest neighbours (Las Cuevas, Belize and Tikal, Guatemala), the other pair (El Parque, Costa Rica and Mukuwas, Nicaragua) are separated by 339 km (representing the eighth shortest geographical distance). Freshwater catfish in the genus *Rhamdia* show a similar geographical pattern and harbour virtually identical mitochondrial DNA (mtDNA) haplotypes among Caribbean slope populations of Costa Rica and Nicaragua, which are strongly differentiated from mtDNA haplotypes found to the north (Guatemala and Mexico) and on the Pacific slope of Panama (Perdices *et al.* 2002). The congruence between population differentiation
and geography for organisms as different as mahogany and catfish suggests that historical biogeography has probably played a more important role in structuring mahogany populations at this scale in Mesoamerica than in Amazonia. If studied at a more local scale, other factors such as pollinator movement and seed dispersal would undoubtedly increase in importance relative to geography.

In recent years, microsatellites have made possible the first high-resolution genetic studies of Neotropical trees at large geographical scales. With this powerful tool, it is becoming increasingly possible to integrate our understanding of genetic diversity on scales ranging from individual trees to continental metapopulations. Future Mesoamerican studies of Neotropical trees will demonstrate whether the biogeographic patterns in allele distribution demonstrated for mahogany exist for other species. We anticipate that efforts to conserve mahogany will be facilitated by the knowledge that Mesoamerican *S. macrophylla* is comprised of genetically distinct regional populations.

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within Costa Rican populations of mahogany (*Swietenia macrophylla*). *Heredity*, 90, 268–275.


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